

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
W.R. GRACE & CO., <i>et al.</i> ,)	Case No. 01-1139 (KJC)
)	
Reorganized Debtors.)	Jointly Administered
)	

**ORDER GRANTING FINAL APPLICATION OF CHARTER OAK FINANCIAL
CONSULTANTS, LLC, FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR JULY 30, 2007 THROUGH FEBRUARY 3, 2014**

Charter Oak Financial Consultants, LLC ("Charter Oak"), as financial advisor to the Official Committee of Asbestos Personal Injury Claimants, filed a final application for allowance of compensation and reimbursement of expenses for July 30, 2007 through February 3, 2014 (the "Final Application"). The Court has reviewed the Final Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Final Application, and any hearing on the Final Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Final Application. Accordingly, it is hereby

ORDERED that the Final Application is GRANTED on a final basis. Debtors shall pay to Charter Oak the sum of \$1,904,450.14 as compensation and \$2,712.64 as reimbursement of expenses, for a total of \$1,907,162.78 for services rendered and disbursements incurred by Charter Oak for the period July 30, 2007 through February 3, 2014, less any amounts previously paid in connection with the interim fee applications.

ORDERED that to the extent Charter Oak has incurred fees and expenses in addition to the foregoing, Charter Oak may file one or more supplemental fee applications by following the interim compensation procedures set forth in the Administrative Order and Amended

Administrative Order and submitting a certificate of no objection and order to the Court for final approval of such fees and expenses as may be reflected in any such supplemental fee application.

Dated: _____

Honorable Kevin J. Carey
United States Bankruptcy Judge